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November 12, 2026

Consolidated Financial Results for the Nine Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: JUKI CORPORATION
Listing: Tokyo Stock Exchange
Securities code: 6440
URL: https://www.juki.co.jp
Representative: Atsushi Narikawa, Representative Director and President
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Scheduled date to commence dividend payments: —
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended September 30, 2026 (from January 1 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	63,962	(0.4)	3,033	349.5	772	—	147	95.6
September 30, 2025	64,204	(4.8)	674	—	(771)	—	75	—

Note: Comprehensive income For the nine months ended September 30, 2026: ¥146 million [—%]
For the nine months ended September 30, 2025: ¥(917) million [—%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
September 30, 2026	4.97	—
September 30, 2025	2.53	—

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	108,507	32,342	29.5
December 31, 2025	120,594	32,687	26.8

Reference: Equity As of September 30, 2026: ¥31,967 million
As of December 31, 2025: ¥32,325 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2025	—	0.00	—	10.00	10.00
Fiscal year ending December 31, 2026	—	0.00			
Fiscal year ending December 31, 2026 (Forecast)			—	15.00	15.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated earnings forecasts for the fiscal year 2026 ending December 31, 2026 (January 1, 2026 to December 31, 2026)

(Percentages indicate year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Fiscal year ending December 31, 2026	90,000	1.4	4,500	69.0	2,000	41.6	1,500	7.2	50.62

Note: Revisions to the forecast of consolidated earnings most recently announced: None

***Notes**

(1) Significant changes in the scope of consolidation during the period: None
Newly included: －companies
Excluded: －companies

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement
(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: None
(iv) Restatement: None

(4) Number of issued shares (common shares)
(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	29,874,179 shares
As of December 31, 2025	29,874,179 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	315,151 shares
As of December 31, 2025	47,855 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended September 30, 2026	29,634,095 shares
Nine months ended September 30, 2025	29,787,739 shares

* Quarterly financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Disclaimer regarding forward-looking statements
Forward-looking statements concerning future plans and strategies contained in this report are based on information currently available to the Company and on certain assumptions deemed to be reasonable. Actual business results and other results may differ materially from the forward-looking statements due to various factors. Significant factors that may have an impact on actual results include, but not limited to, the economic environment surrounding the Company’s business, political situations in key markets, and foreign exchange rate fluctuations.

Quarterly consolidated financial statements

(1) Consolidated balance sheet

(Millions of yen)

	As of December 31, 2025	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	13,136	9,102
Notes and accounts receivable - trade, and contract assets	23,887	18,415
Inventories	50,521	49,920
Other	2,529	2,655
Allowance for doubtful accounts	(427)	(419)
Total current assets	89,647	79,674
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	9,168	8,848
Land	6,139	6,029
Other, net	5,532	5,003
Total property, plant and equipment	20,840	19,881
Intangible assets	3,719	3,580
Investments and other assets		
Other	6,402	5,387
Allowance for doubtful accounts	(15)	(17)
Total investments and other assets	6,386	5,370
Total non-current assets	30,946	28,832
Total assets	120,594	108,507
Liabilities		
Current liabilities		
Notes and accounts payable - trade	6,209	6,827
Electronically recorded obligations - operating	1,971	980
Short-term borrowings	51,696	43,731
Income taxes payable	395	229
Contract liabilities	1,208	1,226
Provision for bonuses	14	573
Other	5,752	5,793
Total current liabilities	67,248	59,362
Non-current liabilities		
Long-term borrowings	13,870	10,611
Provision for retirement benefits for directors (and other officers)	20	8
Retirement benefit liability	4,239	4,284
Other	2,527	1,897
Total non-current liabilities	20,658	16,802
Total liabilities	87,906	76,164

(Millions of yen)

	As of December 31, 2025	As of September 30, 2026
Net assets		
Shareholders' equity		
Share capital	18,044	18,044
Capital surplus	1,802	1,795
Retained earnings	5,463	5,312
Treasury shares	(39)	(222)
Total shareholders' equity	25,271	24,929
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	279	—
Foreign currency translation adjustment	6,596	6,934
Remeasurements of defined benefit plans	176	104
Total accumulated other comprehensive income	7,053	7,038
Non-controlling interests	362	375
Total net assets	32,687	32,342
Total liabilities and net assets	120,594	108,507

(2) Consolidated statement of income and consolidated statement of comprehensive income

Consolidated statement of income (cumulative)

(Millions of yen)

	Nine months ended September 30, 2025	Nine months ended September 30, 2026
Net sales	64,204	63,962
Cost of sales	45,895	44,057
Gross profit	18,309	19,904
Selling, general, and administrative expenses	17,634	16,870
Operating profit	674	3,033
Non-operating income		
Interest income	39	42
Dividend income	87	3
Commission income	69	69
Reversal of allowance for doubtful accounts	21	0
Subsidy income	74	23
Other	217	236
Total non-operating income	510	377
Non-operating expenses		
Interest expenses	1,349	1,480
Foreign exchange losses	250	901
Share of loss of entities accounted for using equity method	154	173
Other	202	82
Total non-operating expenses	1,956	2,638
Ordinary profit (loss)	(771)	772
Extraordinary income		
Gain on sale of non-current assets	285	20
Gain on sale of investment securities	1,321	405
Gain on sale of business	70	—
Total extraordinary income	1,676	426
Extraordinary losses		
Loss on sale and retirement of non-current assets	24	54
Loss on sale of subsidiary stock	115	—
Business restructuring expenses	577	345
Impairment losses	—	12
Other	—	28
Total extraordinary losses	717	440
Profit before income taxes	188	757
Income taxes	130	575
Profit	57	182
Profit attributable to non-controlling interests	(17)	35
Profit attributable to owners of parent	75	147

Consolidated statement of comprehensive income (cumulative)

(Millions of yen)

	Nine months ended September 30, 2025	Nine months ended September 30, 2026
Profit	57	182
Other comprehensive income		
Valuation difference on available-for-sale securities	470	(279)
Foreign currency translation adjustment	(1,473)	351
Remeasurements of defined benefit plans, net of tax	8	(72)
Share of other comprehensive income of entities accounted for using equity method	19	(34)
Total other comprehensive income	(975)	(35)
Comprehensive income	(917)	146
(Breakdown)		
Comprehensive income attributable to owners of parent	(899)	132
Comprehensive income attributable to non-controlling interests	(18)	14