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August 4, 2026

Consolidated Financial Results for the Six Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: JUKI CORPORATION
Listing: Tokyo Stock Exchange
Securities code: 6440
URL: https://www.juki.co.jp
Representative: Atsushi Narikawa, Representative Director and President
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Scheduled date to commence dividend payments: —
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended June 30, 2026 (from January 1 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	43,846	(1.2)	2,169	—	802	—	494	254.1
June 30, 2025	44,372	(3.3)	92	—	(1,014)	—	139	—

Note: Comprehensive income For the six months ended June 30, 2026: ¥1,624 million [—%]
For the six months ended June 30, 2025: ¥(2,089) million [—%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
June 30, 2026	16.68	—
June 30, 2025	4.69	—

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	112,614	33,820	29.7
December 31, 2025	120,594	32,687	26.8

Reference: Equity As of June 30, 2026: ¥33,449 million
As of December 31, 2025: ¥32,325 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2025	–	0.00	–	10.00	10.00
Fiscal year ending December 31, 2026	–	0.00			
Fiscal year ending December 31, 2026 (Forecast)			–	15.00	15.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated earnings forecasts for the fiscal year 2026 ending December 31, 2026 (January 1, 2026 to December 31, 2026)

(Percentages indicate year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Fiscal year ending December 31, 2026	90,000	1.4	4,500	69.0	2,000	41.6	1,500	7.2	50.56

Note: Revisions to the forecast of consolidated earnings most recently announced: None

***Notes**

(1) Significant changes in the scope of consolidation during the period: None
Newly included: －companies
Excluded: －companies

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement
(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: None
(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	29,874,179 shares
As of December 31, 2025	29,874,179 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	315,072 shares
As of December 31, 2025	47,855 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended June 30, 2026	29,666,255 shares
Six months ended June 30, 2025	29,770,914 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Disclaimer regarding forward-looking statements
Forward-looking statements concerning future plans and strategies contained in this report are based on information currently available to the Company and on certain assumptions deemed to be reasonable. Actual business results and other results may differ materially from the forward-looking statements due to various factors. Significant factors that may have an impact on actual results include, but not limited to, the economic environment surrounding the Company’s business, political situations in key markets, and foreign exchange rate fluctuations.

Semi-annual Consolidated Financial Statements

(1) Semi-annual Consolidated Balance Sheet

(Millions of yen)

	As of December 31, 2025	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	13,136	9,405
Notes and accounts receivable - trade, and contract assets	23,887	21,893
Inventories	50,521	49,468
Other	2,529	2,862
Allowance for doubtful accounts	(427)	(411)
Total current assets	89,647	83,219
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	9,168	8,925
Land	6,139	6,029
Other, net	5,532	5,365
Total property, plant and equipment	20,840	20,320
Intangible assets	3,719	3,389
Investments and other assets		
Other	6,402	5,702
Allowance for doubtful accounts	(15)	(17)
Total investments and other assets	6,386	5,684
Total non-current assets	30,946	29,395
Total assets	120,594	112,614
Liabilities		
Current liabilities		
Notes and accounts payable - trade	6,209	6,433
Electronically recorded obligations - operating	1,971	932
Short-term borrowings	51,696	46,175
Income taxes payable	395	469
Contract liabilities	1,208	1,008
Provision for bonuses	14	71
Other	5,752	5,603
Total current liabilities	67,248	60,695
Non-current liabilities		
Long-term borrowings	13,870	11,726
Provision for retirement benefits for directors (and other officers)	20	8
Retirement benefit liability	4,239	4,251
Other	2,527	2,111
Total non-current liabilities	20,658	18,098
Total liabilities	87,906	78,794

(Millions of yen)

	As of December 31, 2025	As of June 30, 2026
Net assets		
Shareholders’ equity		
Share capital	18,044	18,044
Capital surplus	1,802	1,795
Retained earnings	5,463	5,660
Treasury shares	(39)	(222)
Total shareholders’ equity	25,271	25,277
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	279	0
Foreign currency translation adjustment	6,596	8,018
Remeasurements of defined benefit plans	176	153
Total accumulated other comprehensive income	7,053	8,172
Non-controlling interests	362	370
Total net assets	32,687	33,820
Total liabilities and net assets	120,594	112,614

(2) Semi-annual Consolidated Statements of Income and Comprehensive Income

Semi-annual Consolidated Statement of Income (cumulative)

(Millions of yen)

	Six months ended June 30, 2025	Six months ended June 30, 2026
Net sales	44,372	43,846
Cost of sales	32,208	30,509
Gross profit	12,163	13,337
Selling, general, and administrative expenses	12,071	11,167
Operating profit	92	2,169
Non-operating income		
Interest income	25	26
Dividend income	86	0
Reversal of allowance for doubtful accounts	19	0
Other	286	218
Total non-operating income	418	246
Non-operating expenses		
Interest expenses	850	988
Foreign exchange losses	517	347
Share of loss of entities accounted for using equity method	83	194
Other	74	82
Total non-operating expenses	1,525	1,613
Ordinary profit (loss)	(1,014)	802
Extraordinary income		
Gain on sale of non-current assets	158	16
Gain on sale of investment securities	1,321	404
Total extraordinary income	1,480	421
Extraordinary losses		
Loss on sale and retirement of non-current assets	11	55
Loss on sale of subsidiary stock	115	—
Business restructuring expenses	—	314
Impairment losses	—	12
Total extraordinary losses	126	382
Profit before income taxes	338	841
Income taxes	194	329
Profit	144	511
Profit attributable to non-controlling interests	4	16
Profit attributable to owners of parent	139	494

Semi-annual Consolidated Statement of Comprehensive Income (cumulative)

(Millions of yen)

	Six months ended June 30, 2025	Six months ended June 30, 2026
Profit	144	511
Other comprehensive income		
Valuation difference on available-for-sale securities	122	(279)
Foreign currency translation adjustment	(2,313)	1,408
Remeasurements of defined benefit plans, net of tax	(29)	(23)
Share of other comprehensive income of entities accounted for using equity method	(13)	6
Total other comprehensive income	(2,233)	1,112
Comprehensive income	(2,089)	1,624
(Breakdown)		
Comprehensive income attributable to owners of parent	(2,094)	1,613
Comprehensive income attributable to non-controlling interests	4	10

(3) Semi-annual Consolidated Statement of Cash Flows (cumulative)

(Millions of yen)

	Six months ended June 30, 2025	Six months ended June 30, 2026
Cash flows from operating activities		
Profit before income taxes	338	841
Depreciation	1,670	1,661
Impairment losses	—	12
Business restructuring expenses	—	314
Amortization of goodwill	7	7
Increase (decrease) in allowance for doubtful accounts	(220)	(19)
Increase (decrease) in retirement benefit liability	(226)	6
Decrease (increase) in retirement benefit asset	(34)	7
Increase (decrease) in provision for bonuses	44	56
Interest and dividend income	(112)	(27)
Interest expenses	850	988
Foreign exchange losses (gains)	231	(51)
Share of loss (profit) of entities accounted for using equity method	83	194
Loss (gain) on sale of investment securities	(1,321)	(404)
Loss (gain) on sale of shares of subsidiaries	115	—
Loss (gain) on sale and retirement of property, plant and equipment and intangible assets	(147)	38
Decrease (increase) in trade receivables	5,966	2,643
Decrease (increase) in inventories	2,883	2,185
Increase (decrease) in trade payables	(3,327)	(1,037)
Increase (decrease) in notes discounted	(455)	—
Other	(1,449)	(963)
Subtotal	4,894	6,453
Interest and dividends received	200	27
Interest paid	(851)	(990)
Income taxes refund (paid)	(287)	(331)
Payments for business restructuring expenses	—	(49)
Net cash provided by (used in) operating activities	3,956	5,109
Cash flows from investing activities		
Purchase of property, plant and equipment and intangible assets	(1,332)	(751)
Proceeds from sale of property, plant and equipment and intangible assets	185	130
Proceeds from sale of investment securities	3,644	604
Proceeds from sale of share of subsidiaries resulting in change in scope of consolidation	97	—
Other	530	14
Net cash provided by (used in) investing activities	3,124	(2)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	(197)	(3,830)
Proceeds from long-term borrowings	430	507
Repayments of long-term borrowings	(4,642)	(4,683)
Purchase of treasury shares	(0)	(300)
Dividends paid	—	(295)
Other	(351)	(443)
Net cash provided by (used in) financing activities	(4,762)	(9,046)
Effect of exchange rate change on cash and cash equivalents	(606)	220
Net increase (decrease) in cash and cash equivalents	1,712	(3,719)
Cash and cash equivalents at beginning of period	13,146	13,122
Cash and cash equivalents at end of period	14,858	9,403