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February 20, 2026

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Representative: Atsushi Narikawa, Representative
Director and President
Listing: Tokyo Stock Exchange
Securities code: 6440
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(Correction) Partial correction to "Financial Results Summary for the Fiscal Year Ending December 2025 (Japanese GAAP) (Consolidated)"

There were some items that needed to be corrected in the "Financial Results Summary for the Fiscal Year Ending December 2025 (Japanese GAAP) (Consolidated)" disclosed on February 12, 2026, and we are correcting them as follows.

Details

1. Reason for correction

We have discovered errors in the calculation of cost of sales and selling, general and administrative expenses, and are making corrections.

As a result of this correction, cost of sales will increase and selling, general and administrative expenses will decrease. As a result, gross profit will decrease by 90 million yen.

There are no other corrections other than those mentioned above.

2. Contents of the correction

The corrections are underlined.

1. Overview of business performance, etc.

(1) Overview of business performance

③ Outlook for the next fiscal year

【Before correction】

FY2026 Earnings Forecast

(billion yen)	FY2025			FY2026	YoY comparison
	3Q cumulative total	4Q	Full year	Full-year earnings forecast	Increase/decrease amount
Net sales	642	246	888	900	+12
Gross profit	183	<u>80</u>	<u>263</u>	285	<u>+22</u>
[Gross profit margin]	28.5%	<u>32.4%</u>	<u>29.6%</u>	31.7%	<u>+2.1%</u>
Operating profit	7	20	27	45	+18
[Operating profit margin]	1.0%	8.1%	3.0%	5.0%	+2.0%
Ordinary profit	(8)	22	14	20	+6
[Ordinary profit margin]	(1.2%)	8.9%	1.6%	2.2%	+0.6%
Profit	1	13	14	15	+1
[Profit margin]	0.1%	5.4%	1.6%	1.7%	+0.1%

【After correction】

FY2026 Earnings Forecast

(billion yen)	FY2025			FY2026	YoY comparison
	3Q cumulative total	4Q	Full year	Full-year earnings forecast	Increase/decrease amount
Net sales	642	246	888	900	+12
Gross profit	183	<u>79</u>	<u>262</u>	285	<u>+23</u>
[Gross profit margin]	28.5%	<u>32.0%</u>	<u>29.5%</u>	31.7%	<u>+2.2%</u>
Operating profit	7	20	27	45	+18
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Profit	1	13	14	15	+1
[Profit margin]	0.1%	5.4%	1.6%	1.7%	+0.1%

(2) Consolidated statement of income and consolidated statement of comprehensive income

【Before correction】

Consolidated statement of income

(単位：百万円)

	前連結会計年度 (自 2024年1月1日 至 2024年12月31日)	当連結会計年度 (自 2025年1月1日 至 2025年12月31日)
Net sales	95,185	88,761
Cost of sales	69,461	62,496
Gross profit	25,723	26,264
Selling, general, and administrative expenses	26,686	23,602
Operating profit (loss)	(962)	2,662
Non-operating income		
Interest income	120	62
Dividend income	124	124
Foreign exchange gain	—	357
Commission income	92	32
Reversal of allowance for doubtful accounts	20	33
Subsidy income	102	86
Income from recycling	121	40
Other	357	298
Total non-operating income	939	1,036
Non-operating expenses		
Interest expenses	1,661	1,869
Foreign exchange losses	1,365	—
Share of loss of entities accounted for using equity method	139	184
Other	138	232
Total non-operating expenses	3,304	2,286
Ordinary profit (loss)	(3,327)	1,412
Extraordinary income		
Gain on sale of non-current assets	1,610	293
Gain on sale of investment securities	522	2,687
Gain on change in equity	188	—
Gain on sale of businesses	—	70
Gain on liquidation of affiliated company	—	269
Other	2	—
Total extraordinary income	2,324	3,320
Extraordinary losses		
Loss on sale and retirement of non-current assets	118	28
Loss on sale of investment securities	1	—
Loss on valuation of investment securities	—	16
Loss on sale of subsidiary stock	—	656
Business restructuring expenses	868	1,522
Impairment losses	—	379
Loss on disaster	19	—
Total extraordinary losses	1,007	2,603
Profit (Loss) before income taxes	(2,010)	2,130
Income taxes - current	728	779
Income taxes - deferred	530	(81)
Total income taxes	1,259	698
Profit (loss)	(3,269)	1,431
Profit (loss) attributable to non-controlling interests	(34)	32
Profit (loss) attributable to owners of parent	(3,235)	1,399

【After correction】

Consolidated statement of income

(単位：百万円)

	前連結会計年度 (自 2024年1月1日 至 2024年12月31日)	当連結会計年度 (自 2025年1月1日 至 2025年12月31日)
Net sales	95,185	88,761
Cost of sales	69,461	62,587
Gross profit	25,723	26,174
Selling, general, and administrative expenses	26,686	23,511
Operating profit (loss)	(962)	2,662
Non-operating income		
Interest income	120	62
Dividend income	124	124
Foreign exchange gain	—	357
Commission income	92	32
Reversal of allowance for doubtful accounts	20	33
Subsidy income	102	86
Income from recycling	121	40
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End