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November 13, 2025

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Notice Regarding Revision of Full-Year Consolidated Earnings Forecast

At the Board of Directors meeting held on November 13, 2025, the Company resolved to revise its consolidated earnings forecast for the fiscal year ending December 31, 2025 (January 1, 2025 - December 31, 2025), which was previously announced on February 13, 2025, based on recent business trends, as outlined below.

Details

1.Revision of Consolidated Earnings Forecast for the Fiscal Year Ending December 31, 2025

	Net Sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous Forecast (A)	105,000	2,000	1,000	1,000	33.69
Revised Forecast (B)	90,000	2,500	500	1,000	33.57
Change (B-A)	(15,000)	500	(500)	—	—
Change (%)	(14.3)	25.0	(50.0)	—	—
(Reference) FY2024 Results	95,185	(962)	(3,327)	(3,235)	(109.00)

(Reason for Revision)

Although net sales are expected to decline due to the strategic shift in our sewing business toward the high-end market and rationalization of product lines, these initiatives have contributed to improved gross margins and optimized production capacity, resulting in higher profitability.

In the fourth quarter, sales are projected to increase, driven by a recovery in demand for automotive-related sewing products in the Americas and year-end capital investments by major customers. Operating income is expected to approximately double compared to the same period last year, supported by higher sales and improved profit margins. (Reference: Q4 FY2024: Net Sales ¥27.7 billion / Operating Income ¥0.9 billion; Q4 FY2025: Net Sales ¥26.0 billion / Operating Income ¥2.0 billion)

Ordinary income will be affected by higher interest expenses and equity-method investment losses. However, net income attributable to owners of parent is expected to remain in line with the initial forecast, as special gains from policy-holding stocks will offset special losses related to facility rationalization.

Accordingly, the year-end dividend forecast remains unchanged at ¥10 per share.

※ The above forecasts are based on information available at the time of preparation. Actual results may differ from these forecasts due to various factors in the future.

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