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November 13, 2025

Consolidated Financial Results for the Nine Months Ended September 30, 2025 (Under Japanese GAAP)

Company name: JUKI CORPORATION
 Listing: Tokyo Stock Exchange
 Securities code: 6440
 URL: <https://www.juki.co.jp>
 Representative: Atsushi Narikawa, Representative Director and President
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 Scheduled date to commence dividend payments: —
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended September 30, 2025 (from January 1 to September 30, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2025	64,204	(4.8)	674	—	(771)	—	75	—
September 30, 2024	67,435	(0.2)	(1,869)	—	(4,444)	—	(4,550)	—

Note: Comprehensive income For the nine months ended September 30, 2025: ¥ (917) million [—%]
 For the nine months ended September 30, 2024: ¥ (3,946) million [—%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
September 30, 2025	2.53	—
September 30, 2024	(153.42)	—

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2025	132,807	31,333	22.9
December 31, 2024	142,219	32,234	21.9

Reference: Equity As of September 30, 2025: ¥30,361 million
 As of December 31, 2024: ¥31,214 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2024	—	0.00	—	0.00	0.00
Fiscal year ending December 31, 2025	—	0.00	—		
Fiscal year ending December 31, 2025 (Forecast)				10.00	10.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated earnings forecasts for the fiscal year 2025 ending December 31, 2025 (January 1, 2025 to December 31, 2025)

(Percentages indicate year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Fiscal year ending December 31, 2025	90,000	(5.4)	2,500	—	500	—	1,000	—	33.57

Note: Revisions to the forecast of consolidated earnings most recently announced: Yes

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: — companies

Excluded: one company (SUZUTAMI PRECISION INDUSTRY CO., LTD.)

(Note) SUZUTAMI PRECISION INDUSTRY CO., LTD. has been excluded from the scope of consolidation during the period due to the translation of all shares held by the Company on April 1, 2025.

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2025	29,874,179 shares
As of December 31, 2024	29,874,179 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2025	47,849 shares
As of December 31, 2024	138,456 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended September 30, 2025	29,787,739 shares
Nine months ended September 30, 2024	29,661,741 shares

* Financial results reports are exempt from audit conducted by certified public accountants or an audit corporation.

* Disclaimer regarding forward-looking statements

Forward-looking statements concerning future plans and strategies contained in this report are based on information currently available to the Company and on certain assumptions deemed to be reasonable. Actual business results and other results may differ materially from the forward-looking statements due to various factors. Significant factors that may have an impact on actual results include, but not limited to, the economic environment surrounding the Company's business, political situations in key markets, and foreign exchange rate fluctuations.

Quarterly consolidated financial statements

(1) Consolidated balance sheet

(Millions of yen)

	As of December 31, 2024	As of September 30, 2025
Assets		
Current assets		
Cash and deposits	13,170	21,933
Notes and accounts receivable - trade, and contract assets	31,562	22,368
Inventories	58,297	52,140
Other	3,006	2,971
Allowance for doubtful accounts	(651)	(444)
Total current assets	105,384	98,970
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	9,726	9,302
Land	6,316	6,197
Other, net	6,553	5,983
Total property, plant and equipment	22,596	21,483
Intangible assets	4,023	3,897
Investments and other assets		
Other	10,736	8,944
Allowance for doubtful accounts	(521)	(488)
Total investments and other assets	10,215	8,455
Total non-current assets	36,835	33,837
Total assets	142,219	132,807
Liabilities		
Current liabilities		
Notes and accounts payable - trade	9,401	5,717
Electronically recorded obligations - operating	2,770	1,822
Short-term borrowings	64,611	64,342
Income taxes payable	365	333
Contract liabilities	2,265	922
Provision for bonuses	7	350
Other	6,929	5,237
Total current liabilities	86,352	78,726
Non-current liabilities		
Long-term borrowings	15,858	15,272
Provision for retirement benefits for directors (and other officers)	49	23
Retirement benefit liability	4,868	4,449
Other	2,855	3,001
Total non-current liabilities	23,632	22,747
Total liabilities	109,985	101,474

(Millions of yen)

	As of December 31, 2024	As of September 30, 2025
Net assets		
Shareholders' equity		
Share capital	18,044	18,044
Capital surplus	1,798	1,687
Retained earnings	4,549	4,677
Treasury shares	(143)	(39)
Total shareholders' equity	24,248	24,370
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	546	1,016
Foreign currency translation adjustment	6,084	4,662
Remeasurements of defined benefit plans	334	311
Total accumulated other comprehensive income	6,965	5,990
Non-controlling interests	1,020	972
Total net assets	32,234	31,333
Total liabilities and net assets	142,219	132,807

(2) Consolidated statement of income and consolidated statement of comprehensive income

Consolidated statement of income (cumulative)

(million yen)

	Nine months ended September 30, 2024	Nine months ended September 30, 2025
Net sales	67,435	64,204
Cost of sales	49,175	45,895
Gross profit	18,260	18,309
Selling, general, and administrative expenses	20,129	17,634
Operating profit (loss)	(1,869)	674
Non-operating income		
Interest income	92	39
Dividend income	79	87
Commission income	67	69
Reversal of allowance for doubtful accounts	4	21
Subsidy income	57	74
Other	344	217
Total non-operating income	645	510
Non-operating expenses		
Interest expenses	1,244	1,349
Foreign exchange losses	1,832	250
Share of loss of entities accounted for using equity method	81	154
Other	62	202
Total non-operating expenses	3,220	1,956
Ordinary loss	(4,444)	(771)
Extraordinary income		
Gain on sale of non-current assets	1,489	285
Gain on sale of investment securities	85	1,321
Gain on sale of businesses	-	70
Gain on change in equity	186	-
Total extraordinary income	1,762	1,676
Extraordinary losses		
Loss on sale and retirement of non-current assets	90	24
Loss on sale of shares of subsidiaries	-	115
Business restructuring expenses	856	577
Loss on disaster	18	-
Total extraordinary losses	965	717
Profit (loss) before income taxes	(3,647)	188
Income taxes	966	130
Profit (loss)	(4,613)	57
Loss attributable to non-controlling interests	(63)	(17)
Profit (loss) attributable to owners of parent	(4,550)	75

Consolidated statement of comprehensive income (cumulative)

(Millions of yen)

	Nine months ended September 30, 2024	Nine months ended September 30, 2025
Profit (loss)	(4,613)	57
Other comprehensive income		
Valuation difference on available-for-sale securities	181	470
Foreign currency translation adjustment	382	(1,473)
Remeasurements of defined benefit plans, net of tax	41	8
Share of other comprehensive income of entities accounted for using equity method	62	19
Total other comprehensive income	667	(975)
Comprehensive income	(3,946)	(917)
(Breakdown)		
Comprehensive income attributable to owners of parent	(3,882)	(899)
Comprehensive income attributable to non-controlling interests	(63)	(18)