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August 7, 2025

## Consolidated Financial Results for the Six Months Ended June 30, 2025 (Under Japanese GAAP)

Company name: JUKI CORPORATION  
 Listing: Tokyo Stock Exchange  
 Securities code: 6440  
 URL: <https://www.juki.co.jp/>  
 Representative: Atsushi Narikawa, Representative Director and President  
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 Scheduled date to file semi-annual securities report: August 8, 2025  
 Scheduled date to commence dividend payments: —  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: Yes (for industrial investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the six months ended June 30, 2025 (from January 1, 2025 to June 30, 2025)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended								
June 30, 2025	44,372	(3.3)	92	—	(1,014)	—	139	—
June 30, 2024	45,882	2.5	(1,428)	—	(2,119)	—	(1,999)	—

Note: Comprehensive income For the six months ended June 30, 2025: ¥(2,089) million [—%]  
 For the six months ended June 30, 2024: ¥2,045 million [132.2%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Six months ended		
June 30, 2025	4.69	—
June 30, 2024	(67.48)	—

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of			
June 30, 2025	127,403	30,148	22.9
December 31, 2024	142,219	32,234	21.9

Reference: Equity  
 As of June 30, 2025: ¥29,166 million  
 As of December 31, 2024: ¥31,214 million

## 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2024	—	0.00	—	0.00	0.00
Fiscal year ending December 31, 2025	—	0.00			
Fiscal year ending December 31, 2025 (Forecast)			—	10.00	10.00

Note: Revisions to the forecast of cash dividends most recently announced: None

## 3. Consolidated earnings forecasts for the fiscal year 2025 ending December 31, 2025 (January 1, 2025 to December 31, 2025)

(Percentages indicate year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Fiscal year ending December 31, 2025	105,000	10.8	2,000	—	1,000	—	1,000	—	33.59

Note: Revisions to the forecast of consolidated earnings most recently announced: None

**\* Notes**

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: —

Excluded: one company (SUZUTAMI PRECISION INDUSTRY CO., LTD.)

(Note) SUZUTAMI PRECISION INDUSTRY CO., LTD. has been excluded from the scope of consolidation during the period due to the translation of all shares held by the Company on April 1, 2025.

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	29,874,179 shares
As of June 30, 2024	29,874,179 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2025	42,207 shares
As of December 31, 2024	138,456 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended June 30, 2025	29,770,914 shares
Six months ended June 30, 2024	29,629,335 shares

\* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

\* Disclaimer regarding forward-looking statements

Forward-looking statements concerning future plans and strategies contained in this report are based on information currently available to the Company and on certain assumptions deemed to be reasonable. Actual business results and other results may differ materially from the forward-looking statements due to various factors. Significant factors that may have an impact on actual results include, but not limited to, the economic environment surrounding the Company's business, political situations in key markets, and foreign exchange rate fluctuations.

## Semi-annual consolidated financial statements

### (1) Semi-annual consolidated balance sheet

(Millions of yen)

	As of December 31, 2024	As of June 30, 2025
<b>Assets</b>		
Current assets		
Cash and deposits	13,170	14,878
Notes and accounts receivable - trade, and contract assets	31,562	24,124
Inventories	58,297	52,568
Other	3,006	2,969
Allowance for doubtful accounts	(651)	(437)
Total current assets	105,384	94,102
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	9,726	9,390
Land	6,316	6,233
Other, net	6,553	5,975
Total property, plant and equipment	22,596	21,599
Intangible assets	4,023	3,933
Investments and other assets		
Other	10,736	8,244
Allowance for doubtful accounts	(521)	(475)
Total investments and other assets	10,215	7,769
Total non-current assets	36,835	33,301
Total assets	142,219	127,403
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable - trade	9,401	6,247
Electronically recorded obligations - operating	2,770	2,073
Short-term borrowings	64,611	63,115
Income taxes payable	365	436
Contract liabilities	2,265	863
Provision for bonuses	7	37
Other	6,929	5,677
Total current liabilities	86,352	78,451
Non-current liabilities		
Long-term borrowings	15,858	11,280
Provision for retirement benefits for directors (and other officers)	49	23
Retirement benefit liability	4,868	4,633
Other	2,855	2,866
Total non-current liabilities	23,632	18,803
Total liabilities	109,985	97,254

(Millions of yen)

	As of December 31, 2024	As of June 30, 2025
Net assets		
Shareholders' equity		
Share capital	18,044	18,044
Capital surplus	1,798	1,743
Retained earnings	4,549	4,686
Treasury shares	(143)	(39)
Total shareholders' equity	24,248	24,434
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	546	669
Foreign currency translation adjustment	6,084	3,789
Remeasurements of defined benefit plans	334	272
Total accumulated other comprehensive income	6,965	4,731
Non-controlling interests	1,020	982
Total net assets	32,234	30,148
Total liabilities and net assets	142,219	127,403

**(2) Semi-annual consolidated statement of income and semi-annual consolidated statement of comprehensive income**

**Semi-annual consolidated statement of income**

(Millions of yen)

	Six months ended June 30, 2024	Six months ended June 30, 2025
Net sales	45,882	44,372
Cost of sales	33,897	32,208
Gross profit	11,984	12,163
Selling, general, and administrative expenses	13,413	12,071
Operating profit (loss)	(1,428)	92
Non-operating income		
Interest income	76	25
Dividend income	74	86
Share of profit of entities accounted for using equity method	72	—
Reversal of allowance for doubtful accounts	0	19
Other	283	286
Total non-operating income	507	418
Non-operating expenses		
Interest expenses	864	850
Foreign exchange losses	278	517
Share of loss of entities accounted for using equity method	—	83
Other	55	74
Total non-operating expenses	1,198	1,525
Ordinary profit (loss)	(2,119)	(1,014)
Extraordinary income		
Gain on sale of non-current assets	1,496	158
Gain on sale of investment securities	—	1,321
Gain on change in equity	184	—
Total extraordinary income	1,680	1,480
Extraordinary losses		
Loss on sale and retirement of non-current assets	97	11
Loss on sale of shares of subsidiaries	—	115
Business restructuring expenses	808	—
Loss on disaster	6	—
Total extraordinary losses	913	126
Profit (loss) before income taxes	(1,351)	338
Income taxes	701	194
Profit (loss)	(2,053)	144
Profit (loss) attributable to non-controlling interests	(54)	4
Profit (loss) attributable to owners of parent	(1,999)	139

# Semi-annual consolidated statement of comprehensive income

(Millions of yen)

	Six months ended June 30, 2024	Six months ended June 30, 2025
Profit (loss)	(2,053)	144
Other comprehensive income		
Valuation difference on available-for-sale securities	466	122
Foreign currency translation adjustment	3,374	(2,313)
Remeasurements of defined benefit plans, net of tax	76	(29)
Share of other comprehensive income of entities accounted for using equity method	182	(13)
Total other comprehensive income	4,099	(2,233)
Comprehensive income	2,045	(2,089)
(Breakdown)		
Comprehensive income attributable to owners of parent	2,099	(2,094)
Comprehensive income attributable to non-controlling interests	(54)	4

**(3) Semi-annual consolidated statement of cash flows**

(Millions of yen)

	Six months ended June 30, 2024	Six months ended June 30, 2025
<b>Cash flows from operating activities</b>		
Profit (loss) before income taxes	(1,351)	338
Depreciation	1,591	1,670
Business restructuring expenses	808	—
Amortization of goodwill	7	7
Increase (decrease) in allowance for doubtful accounts	145	(220)
Increase (decrease) in retirement benefit liability	11	(226)
Decrease (increase) in retirement benefit asset	(36)	(34)
Increase (decrease) in provision for bonuses	13	44
Interest and dividend income	(150)	(112)
Interest expenses	864	850
Foreign exchange losses (gains)	(39)	231
Share of loss (profit) of entities accounted for using equity method	(72)	83
Loss (gain) on change in equity	(184)	—
Loss (gain) on sale of investment securities	—	(1,321)
Loss (gain) on sale of shares of subsidiaries	—	115
Loss (gain) on sale and retirement of property, plant and equipment and intangible assets	(1,398)	(147)
Decrease (increase) in trade receivables	2,691	5,966
Decrease (increase) in inventories	2,556	2,883
Increase (decrease) in trade payables	2,046	(3,327)
Increase (decrease) in notes discounted	—	(455)
Other	(1,342)	(1,449)
<b>Subtotal</b>	<b>6,160</b>	<b>4,894</b>
Interest and dividends received	283	200
Interest paid	(863)	(851)
Income taxes refund (paid)	(159)	(287)
Payments for business restructuring expenses	(293)	—
<b>Net cash provided by (used in) operating activities</b>	<b>5,127</b>	<b>3,956</b>
<b>Cash flows from investing activities</b>		
Purchase of property, plant and equipment and intangible assets	(1,621)	(1,332)
Proceeds from sale of property, plant and equipment and intangible assets	1,686	185
Proceed from sale of investment securities	—	3,644
Proceeds from sale of share of subsidiaries resulting in change in scope of consolidation	—	97
Other	18	530
<b>Net cash provided by (used in) investing activities</b>	<b>82</b>	<b>3,124</b>
<b>Cash flows from financing activities</b>		
Net increase (decrease) in short-term borrowings	(4,794)	(197)
Proceeds from long-term borrowings	4,440	430
Repayments of long-term borrowings	(5,380)	(4,642)
Purchase of treasury shares	(0)	(0)
Dividends paid	(440)	—
Other	(312)	(351)
<b>Net cash provided by (used in) financing activities</b>	<b>(6,489)</b>	<b>(4,762)</b>
Effect of exchange rate change on cash and cash equivalents	625	(606)
<b>Net increase (decrease) in cash and cash equivalents</b>	<b>(652)</b>	<b>1,712</b>
Cash and cash equivalents at beginning of period	7,168	13,146
<b>Increase in cash and cash equivalents resulting from inclusion of subsidiaries in consolidation</b>	<b>83</b>	<b>—</b>
<b>Cash and cash equivalents at end of period</b>	<b>6,598</b>	<b>14,858</b>