

(Reference Translation)



May 2, 2017

To whom it may concern:

Company Name: JUKI Corporation

Name and Title of Representative:

Akira Kiyohara, President

(TSE 1st Section Securities Code: 6440)

Name and Title of Contact Person:

Masahiko Suzuki, Corporate Officer and General Manager
of Finance & Accounting Department

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Notice of Earnings Forecasts and Dividend Forecasts

JUKI Corporation (the “Company”) hereby announces its consolidated earnings forecasts for the first six months of the fiscal year ending December 31, 2017 (January 1, 2017 to June 30, 2017) and its dividend forecasts for second quarter-end dividends, which were left undetermined in the “Summary of Financial Information and Business Results for the Fiscal Year 2016 Ended December 31, 2016 on a Consolidated Basis <under Japanese GAAP>” announced on February 10, 2017, as follows.

1. Consolidated earnings forecasts for the first six months of fiscal year 2017 ending December 31, 2017 (January 1, 2017 to June 30, 2017)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Basic earnings per share
Forecasts previously announced (A)	million yen –	million yen –	million yen –	million yen –	yen –
Revised forecasts (B)	48,000	3,000	2,800	1,800	61.44
Difference (B-A)	–	–	–	–	–
Increase/decrease (%)	–	–	–	–	–
Reference: Results for the six months ended June 30, 2016	50,991	2,028	606	(232)	(7.86)

Regarding the consolidated earnings forecasts for the fiscal year ending December 31, 2017, as there are concerns over the recent rapid changes in political and economic conditions, as well as a large number of other uncertain elements including forex trends, at present we have made no changes to the figures previously disclosed (February 10, 2017). Going forward, we will promptly release any changes in earnings forecasts, in the event that we make a decision to change those due, taking into account our business situation, etc.

2. Dividend forecasts for the fiscal year ending December 31, 2017

	Annual dividends		
	Second quarter-end	Fiscal year-end	Total
Previous forecasts	yen (Undetermined)	yen 20.00	yen (Undetermined)
Revised forecasts	0.00	20.00	20.00
Results for the current fiscal year	–	–	–
Results for the fiscal year ended December 31, 2016	0.00	20.00	20.00

Under earnings forecasts for the first six months of the fiscal year ending December 31, 2017

(January 1, 2017 to June 30, 2017), forecast income exceeds the actual income for the same period in the previous year, but a decline is forecasted in net sales, and given the risk of future changes in the business environment, at this moment we consider that we will not distribute second quarter-end dividends and will instead increase our internal reserves.

Furthermore, regarding forecasts for fiscal year-end dividends, we have made no changes to the figures previously disclosed (February 10, 2017), as we have not changed our full-year earnings forecasts.

Note: The above-mentioned forecasts were prepared based on data currently available, and they are subject to a number of risks and uncertainties. The Company therefore wishes to caution readers of this Notice that actual results may differ from these forecast figures.