

# Settlement of Accounts for the 2nd quarter of FY2010 ①

## 1. Consolidated financial statement

### (1) Change in business results

[Unit: Million yen; rounded-down to the nearest million]

Accounting title	Results								Increase/decrease and rate of increase				Forecast	
	FY2009						FY2010		Comparison with the same period of the last fiscal year		Comparison with previous period		FY2010	
	First half		Second half		Whole year		First half		First half of fiscal 2010 - First half of fiscal 2009		First half of fiscal 2010 - Second half of fiscal 2009		Whole year	
Net sales	24,353	—	32,617	—	56,970	—	43,363	—	19,010	—	10,746	—	83,500	—
Operating income	-7,454	-30.6%	-3,733	-11.4%	-11,187	-19.6%	151	0.3%	7,605	31.0%	3,884	11.8%	1,500	1.8%
Ordinary income	-7,534	-30.9%	-3,568	-10.9%	-11,102	-19.5%	278	0.6%	7,812	31.6%	3,846	11.6%	900	1.1%
Current net income	-7,494	-30.8%	-3,739	-11.5%	-11,233	-19.7%	640	1.5%	8,134	32.2%	4,379	12.9%	500	0.6%
Dividend per share	None	—	None	—	None	—	None	—	±0	—	±0	—	TBD	—

Exchange rate	To US\$	¥95.98	¥91.46	¥93.72	¥91.02
	To Euro	¥128.33	¥132.79	¥130.56	¥119.27

	March 31, 2009		September 30, 2009		March 31, 2010		September 30, 2010		September 2010 - March 2010 Increase/decrease	
Gross assets	103,654	—	94,874	—	101,081	—	106,230	—	5,149	—
Inventories	36,070	34.8%	31,156	32.8%	29,297	29.0%	33,947	32.0%	4,650	3.0%
Interest-bearing debts	56,001	54.0%	60,790	64.1%	65,848	65.1%	62,752	59.1%	-3,096	-6.1%
Net assets	21,589	20.8%	15,006	15.8%	10,686	10.6%	10,530	9.9%	-156	-0.7%
Shareholder's equity ratio	20.6%	—	15.5%	—	10.3%	—	9.7%	—	-0.6%	—

# Settlement of Accounts for the 2nd quarter of FY2010 ②

## (2) Segment-by-segment net sales and operating income

[Unit: Million yen; rounded-down to the nearest million]

Accounting title	Results								Increase/decrease and rate of increase				Forecast	
	FY2009						FY2010		Comparison with the same period of the last fiscal year		Comparison with previous period		FY2010	
	First half		Second half		Whole year		First year		First half of fiscal 2010 – First half of fiscal 2009		First half of fiscal 2010 – Second half of fiscal 2009		Whole year	
Industrial sewing machines														
Net sales	15,839	-	20,235	-	36,092	-	26,604	-	10,765	-	6,351	-	53,200	-
Operating income/rate	-3,723	-23.5%	-1,730	-8.5%	-5,453	-15.1%	617	2.3%	4,340	25.8%	2,347	10.9%	2,500	4.7%
SMT systems														
Net sales	3,844	-	8,196	-	12,040	-	11,969	-	8,125	-	3,773	-	20,700	-
Operating income/rate	-2,346	-61.0%	-1,157	-14.1%	-3,503	-29.1%	442	3.7%	2,788	64.7%	1,599	17.8%	100	0.5%
Household sewing machines														
Net sales	1,166	-	1,258	-	2,424	-	1,551	-	385	-	293	-	3,000	-
Operating income/rate	-237	-20.3%	-32	-2.5%	-269	-11.1%	27	1.7%	264	22.1%	59	4.3%	100	3.3%
Others														
Net sales	3,503	-	2,910	-	6,413	-	3,238	-	-265	-	328	-	6,600	-
Operating income/rate	-117	-3.3%	104	3.6%	-13	-0.2%	289	8.9%	406	12.3%	185	5.4%	200	3.0%
Total sales	24,353	-	32,617	-	56,970	-	43,363	-	19,010	-	10,746	-	83,500	-
Elimination of income	-1,109	-	-754	-	-1,863	-	-1,098	-	11	-	-344	-	-2,000	-
Total operating income	-7,534	-30.9%	-3,568	-10.9%	-11,102	-19.5%	278	0.6%	7,812	31.6%	3,846	11.6%	900	1.1%

# Settlement of Accounts for the 2nd quarter of FY2010 ③

(3) Capital investment, depreciation &amp; amortization and R&amp;D expenses

[Unit: Million yen; rounded-down to the nearest million]

Accounting title	Results				Increase/decrease	Increase/decrease	Forecast
	FY2009			FY2010	Comparison with the same period of the last fiscal year	Comparison with previous period	FY2010
	First half	Second half	Whole year	First half	First half of fiscal 2010 - First half of fiscal 2009	First half of fiscal 2010 - Second half of fiscal 2009	Whole year
Capital investment	1,223	5,761	6,984	1,142	-81	-4,619	2,400
(Capital leases included)	(376)	(118)	(376)	(200)	-176	82	-
Depreciation & amortization	1,603	1,931	3,534	1,864	261	-67	3,700
R&D expenses	3,039	2,477	5,516	2,406	-633	-71	5,000

# Settlement of Accounts for the 2nd quarter of FY2010 ④

## 2. Nonconsolidated financial statement

### (1) Change in business results

[Unit: Million yen; rounded-down to the nearest million]

Financial year Accounting title	Results								Increase\decrease and rate of increase			
	FY2009						FY2010		Comparison with the same period of the last fiscal year First half of fiscal 2010 - First half of fiscal 2009	Comparison with previous period First half of fiscal 2010 - Second half of fiscal 2009		
	First half		Second half		Whole year		First half					
Net sales	10,057	-	17,668	-	27,725	-	31,202	-	21,145	-	13,534	-
Operating income	-5,997	-59.6%	-5,541	-31.4%	-11,538	-41.6%	-976	-3.1%	5,021	56.5%	4,565	28.2%
Ordinary income	-5,749	-57.2%	-4,906	-27.8%	-10,655	-38.4%	-103	-0.3%	5,646	56.8%	4,803	27.4%
Current net income	-5,009	-49.8%	-4,966	-28.1%	-9,975	-36.0%	-546	-1.7%	4,463	48.1%	4,420	26.4%

Exchange rate	To US\$	¥93.78	¥89.43	¥91.61	¥87.16
	To Euro	¥131.71	¥126.66	¥129.18	¥111.64

	March 31, 2009		September 30, 2009		March 31, 2010		September 30, 2010		September 2010 - March 2010 Increase/decrease	
Gross assets	79,307	-	73,734	-	83,591	-	88,637	-	5,046	-
Inventories	6,313	8.0%	5,357	7.3%	6,326	7.6%	7,641	8.6%	1,315	1.1%
Interest-bearing debts	38,493	48.5%	41,338	56.1%	48,398	57.9%	46,711	52.7%	-1,687	-5.2%
Net assets	25,510	32.2%	20,557	27.9%	15,545	18.6%	14,973	16.9%	-572	-1.7%

### (2) Capital investment, depreciation & amortization and R&D expenses

[Unit: Million yen; rounded-down to the nearest million]

Fiscal year Accounting title	Results						Increase\decrease and rate of increase					
	FY2009						FY2010		Comparison with the same period of the last fiscal year First half of fiscal 2010 - First half of fiscal 2009	Comparison with previous period First half of fiscal 2010 - Second half of fiscal 2009		
	First half		Second half		Whole year		First half					
Capital investment	877		5,505		6,382		433		-444		-5,072	
Depreciation & amortization	675		991		1,666		1,028		353		37	
R&D expenses	3,039		2,477		5,516		2,406		-633		-71	

The prospective future results described in this document are only forecasts determined based on currently available information. Potential risks and uncertain factors are included in the forecast. Accordingly, please note that actual results in the future may differ from the results forecasted herein.

## **Juki Corporation**

Contact: Mr. Michinari Sogawa

Corporate Planning Department

Telephone: 81-42-357-2396

Facsimile: 81-42-357-2399

URL: <http://www.juki.co.jp/>