

Settlement of Accounts for the First Half of FY2009 ①

1. Consolidated financial statement

(1) Change in business results

[Unit: Million yen; rounded-down to the nearest million]

Accounting title	Fiscal year		Results						Increase/decrease and rate of increase				Forecast	
			FY2008			FY2009			Comparison with the same period of the last fiscal year		Comparison with previous period		FY2009	
	First half	Second half	Whole year	First half	Second half	Whole year	First half	Second half	First half of fiscal 2009 - First half of fiscal 2008	Second half of fiscal 2009 - Second half of fiscal 2008	First half of fiscal 2009	Second half of fiscal 2009	Whole year	Rate of increase
Net sales	48,531	—	29,301	—	77,832	—	24,353	—	-24,178	—	-4,948	—	63,000	—
Operating income	1,881	0	-6,856	0	-4,975	0	-7,454	0	-9,335	0	-598	0	-9,000	0
Ordinary income	2,183	0	-7,442	0	-5,259	0	-7,534	0	-9,717	0	-92	0	-9,300	0
Extraordinary profit/loss	-2,347	0	-2,288	0	-4,635	0	-628	0	1,719	0	1,660	0		
Current net income	-518	0	-8,829	0	-9,347	0	-7,494	0	-6,976	0	1,335	0	-9,300	0
Dividend	5 yen per share	—	None	—	5 yen per share	—	None	—	-5 yen	—	0	—	None	—

Exchange rate	To US\$	¥104.61	¥101.00	¥102.81	¥95.98
	To Euro	¥161.55	¥142.58	¥152.07	¥128.33

	March 31, 2008		September 30, 2008		March 31, 2009		September 30, 2009		September 2009 - March 2009 Increase/decrease	
Gross assets	117,635	—	112,407	—	103,654	—	94,874	—	-8,780	—
Inventories	42,240	35.9%	42,885	38.2%	36,070	34.8%	31,156	32.8%	-4,914	-2.0%
Interest-bearing debts	40,994	34.8%	46,191	41.1%	56,001	54.0%	60,790	64.1%	4,789	10.0%
Net assets	37,100	31.5%	34,889	31.0%	21,589	20.8%	15,006	15.8%	-6,583	-5.0%
Shareholder's equity ratio	31.3%	—	30.7%	—	20.6%	—	15.5%	—	-5.1%	—

Settlement of Accounts for the First Half of FY2009 ②

(2) Segment-by-segment net sales and operating income

[Unit: Million yen; rounded-down to the nearest million]

Accounting title	Fiscal year		Results						Increase/decrease and rate of increase				Forecast	
			FY2008			FY2009			Comparison with the same period of the last fiscal year		Comparison with previous period		FY2009	
	First half	Second half	Whole year	First year	First half of fiscal 2009 – First half of fiscal 2008	First half of fiscal 2009 – Second half of fiscal 2008	Whole year							
Industrial sewing machines														
Net sales	28,568	-	16,016	-	44,584	-	15,839	-	-12,729	-	-177	-	42,500	-
Operating income/rate	2,348	8.2%	-2,606	-16.3%	-258	-0.6%	-3,486	-22.0%	-5,834	-30.2%	-880	-5.7%	-2,800	-6.6%
SMT systems														
Net sales	12,590	-	7,370	-	19,960	-	3,844	-	-8,746	-	-3,526	-	11,500	-
Operating income/rate	930	7.4%	-2,723	-36.9%	-1,793	-9.0%	-2,670	-69.5%	-3,600	-76.8%	53	-32.5%	-3,400	-29.6%
Household sewing machines														
Net sales	1,297	-	1,059	-	2,356	-	1,166	-	-131	-	107	-	2,400	-
Operating income/rate	-926	-71.4%	-610	-57.6%	-1,536	-65.2%	-242	-20.8%	684	50.6%	368	36.8%	-300	-12.5%
Electronic equipment & computer peripherals														
Net sales	3,196	-	2,143	-	5,339	-	1,281	-	-1,915	-	-862	-	2,100	-
Operating income/rate	332	10.4%	83	3.9%	415	7.8%	-97	-7.6%	-429	-18.0%	-180	-11.4%	0	0.0%
Precision casting														
Net sales	1,933	-	1,822	-	3,755	-	1,523	-	-410	-	-299	-	3,200	-
Operating income/rate	92	4.8%	6	0.3%	98	2.6%	-4	-0.3%	-96	-5.0%	-10	-0.6%	0	0.0%
Others														
Net sales	945	-	890	-	1,835	-	698	-	-247	-	-192	-	1,300	-
Operating income/rate	-120	-12.7%	-164	-18.4%	-284	-15.5%	-67	-9.6%	53	3.1%	97	8.8%	-100	-7.7%
Total sales	48,531	-	29,301	-	77,832	-	24,353	-	-24,178	-	-4,948	-	63,000	-

Settlement of Accounts for the First Half of FY2009 ③

(3) Capital investment, depreciation & amortization and R&D expenses

[Unit: Million yen; rounded-down to the nearest million]

Accounting title	Fiscal year	Results			FY2009	Increase/decrease	Increase/decrease	Forecast
		FY2008				Comparison with the same period of the last fiscal year	Comparison with previous period	FY2009
		First half	Second half	Whole year	First half	First half of fiscal 2009 - First half of fiscal 2008	First half of fiscal 2009 - Second half of fiscal 2008	Whole year
Capital investment		2,930	6,204	9,134	1,223	-1,707	-4,981	8,101
(Capital leases included)		(241)	(484)	(725)	(376)	135	-108	(743)
Depreciation & amortization		1,691	1,772	3,463	1,603	-88	-169	3,424
R&D expenses		3,980	3,431	7,411	3,039	-941	-392	5,791

Settlement of Accounts for the First Half of FY2009 ④

2. Nonconsolidated financial statement

(1) Change in business results

[Unit: Million yen; rounded-down to the nearest million]

Financial year Accounting title	Results						Increase\decrease and rate of increase					
	FY2008						FY2009		Comparison with the same period of the last fiscal year		Comparison with previous period	
	First half		Second half		Whole year		First half		First half of fiscal 2009 - First half of fiscal 2008		First half of fiscal 2009 - Second half of fiscal 2008	
Net sales	33,085	-	14,508	-	47,593	-	10,057	-	-23,028	-	-4,451	-
Operating income	76	0.2%	-6,229	-42.9%	-6,153	-12.9%	-5,997	-59.6%	-6,073	-59.9%	232	-16.7%
Ordinary income	1,169	3.5%	-5,747	-39.6%	-4,578	-9.6%	-5,749	-57.2%	-6,918	-60.7%	-2	-17.6%
Extraordinary profit/loss	-2,114	-6.4%	-2,857	-19.7%	-4,971	-10.4%	-180	-1.8%	1,934	4.6%	2,677	17.9%
Current net income	-632	-1.9%	-7,554	-52.1%	-8,186	-17.2%	-5,009	-49.8%	-4,377	-47.9%	2,545	2.3%

Exchange rate	To US\$	¥105.23	¥94.09	¥99.66	¥93.78
	To Euro	¥160.62	¥122.95	¥141.78	¥131.71

	March 31, 2008		September 30, 2008		March 31, 2009		September 30, 2009		September 2009 - March 2009 Increase/decrease	
Gross assets	83,458	-	81,042	-	79,307	-	73,734	-	-5,573	-
Inventories	8,062	9.7%	7,194	8.9%	6,313	8.0%	5,357	7.3%	-956	-0.7%
Interest-bearing debts	28,212	33.8%	30,397	37.5%	38,493	48.5%	41,338	56.1%	2,845	7.5%
Net assets	35,155	42.1%	33,812	41.7%	25,510	32.2%	20,557	27.9%	-4,953	-4.3%

(2) Capital investment, depreciation & amortization and R&D expenses

[Unit: Million yen; rounded-down to the nearest million]

Fiscal year Accounting title	Results						Increase\decrease and rate of increase					
	FY2008						FY2009		Comparison with the same period of the last fiscal year		Comparison with previous period	
	First half		Second half		Whole year		First half		First half of fiscal 2009 - First half of fiscal 2008		First half of fiscal 2009 - Second half of fiscal 2008	
Capital investment	1,624		5,853		7,477		877		-747		-4,976	
Depreciation & amortization	693		742		1,435		675		-18		-67	
R&D expenses	3,855		3,361		7,216		3,013		-842		-348	

The prospective future results described in this document are only forecasts determined based on currently available information. Potential risks and uncertain factors are included in the forecast. Accordingly, please note that actual results in the future may differ from the results forecasted herein.

Juki Corporation

Contact: Mr. Michinari Sogawa

Corporate Planning Department

Telephone: 81-3-3480-1957

Facsimile: 81-3-3480-9734

URL: <http://www.juki.co.jp/>