

# Settlement of Accounts for FY2009 ①

## 1. Consolidated financial statements

### (1) Change in business results

[Unit: Million yen; rounded down to the nearest million]

Accounting title	Fiscal year						Increase/decrease and rate of increase		Forecast	
	FY2007		FY2008		FY2009		March 2010 - March 2009 (FY2009 - FY2008)		FY2010	
Net sales	130,351	100.0%	77,832	100.0%	56,970	100.0%	-20,862	-26.8%	83,500	100.0%
Operating income	12,352	9.5%	-4,975	-6.4%	-11,187	-19.6%	-6,212	-124.9%	1,500	1.8%
Ordinary income	11,516	8.8%	-5,259	-6.8%	-11,102	-19.5%	-5,843	-111.1%	900	1.1%
Extraordinary income/loss	-3,896	-3.0%	-4,566	-5.9%	-558	-1.0%	4,008	87.8%	-	-
Net income before taxes	7,620	5.8%	-9,825	-12.6%	-11,660	-20.5%	-1,835	-18.7%	-	-
Net income	4,126	3.2%	-9,347	-12.0%	-11,233	-19.7%	-1,886	-20.2%	500	0.6%
Exchange rate	To US\$	¥117.71		¥102.81		¥93.72				¥90.00
	To Euro	¥161.99		¥152.07		¥130.56				¥125.00
Interest-bearing debts	40,994	34.8%	56,001	54.0%	65,848	65.1%	9,847	17.6%		
Capital stock	15,950	13.6%	15,950	15.4%	15,950	15.8%	0	0.0%		
Retained earnings	13,054	11.1%	2,394	2.3%	-8,839	-8.7%	-11,233	-469.2%		
Net assets (Shareholder's equity ratio)	37,100	31.3%	21,589	20.6%	10,686	10.3%	-10,903	-		
Total assets	117,635	100.0%	103,654	100.0%	101,081	100.0%	-2,573	-2.5%		

## Settlement of Accounts for FY2009 ②

## (2) Segment-by-segment net sales and operating income

[Unit: Million yen; rounded down to the nearest million]

Accounting title \ Fiscal year							Increase/decrease and rate of increase		Forecast	
	FY2007		FY2008		FY2009		March 2010 - March 2009 (FY2009 - FY 2008)		FY2009	
<b>Industrial sewing machines</b>										
Net sales	76,625	100%	44,584	100%	36,092	100%	-8,492	-19.0%	53,200	100%
Operating income	12,947	16.9%	-258	-0.6%	-5,281	-14.6%	-5,023	-1,946.9%	-	-
Ordinary income	14,360	18.7%	-816	-1.8%	-5,453	-15.1%	-4,637	-568.3%	2,500	4.7%
<b>SMT systems</b>										
Net sales	29,812	100%	19,960	100%	12,040	100%	-7,920	-39.7%	20,700	100%
Operating income	1,978	6.6%	-1,793	-9.0%	-3,570	-29.7%	-1,777	-99.1%	-	-
Ordinary income	1,380	4.6%	-2,536	-12.7%	-3,503	-29.1%	-967	-38.1%	100	0.5%
<b>Household sewing machines</b>										
Net sales	5,983	100%	2,356	100%	2,424	100%	68	2.9%	3,000	100%
Operating income	-1,775	-29.7%	-1,536	-65.2%	-319	-13.2%	1,217	79.2%	-	-
Ordinary income	-2,043	-34.1%	-1,490	-63.2%	-269	-11.1%	1,221	81.9%	100	3.3%
<b>Electronic equipment &amp; precision equipment</b>										
Net sales	9,596	100%	5,339	100%	2,381	100%	-2,958	-55.4%	-	-
Operating income	715	7.5%	415	7.8%	25	1.0%	-390	-94.0%	-	-
Ordinary income	615	6.4%	450	8.4%	65	2.7%	-385	-85.6%	-	-
<b>Precision casting</b>										
Net sales	4,046	100%	3,755	100%	2,745	100%	-1,010	-26.9%	3,000	100%
Operating income	165	4.1%	98	2.6%	-133	-4.8%	-231	-235.7%	-	-
Ordinary income	144	3.6%	89	2.4%	-154	-5.6%	-243	-273.0%	100	3.3%
<b>Others</b>										
Net sales	4,286	100%	1,835	100%	1,287	100%	-548	-29.9%	3,600	100%
Operating income	-284	-6.6%	-284	-15.5%	-36	-2.8%	248	87.3%	-	-
Ordinary income	-617	-14.4%	-235	-12.8%	75	5.8%	310	131.9%	100	2.8%
<b>Total net sales</b>	<b>130,351</b>	<b>-</b>	<b>77,832</b>	<b>-</b>	<b>56,970</b>	<b>-</b>	<b>-20,862</b>	<b>-26.8%</b>	<b>83,500</b>	<b>-</b>
Eliminations or corporate	-1,394	-	-1,615	-	-1,872	-	-257	-15.9%	-2,000	
<b>Total operating income</b>	<b>12,352</b>	<b>9.5%</b>	<b>-4,975</b>	<b>-6.4%</b>	<b>-11,187</b>	<b>-19.6%</b>	<b>-6,212</b>	<b>-124.9%</b>	<b>1,500</b>	<b>1.8%</b>
<b>Total ordinary income</b>	<b>11,516</b>	<b>8.8%</b>	<b>-5,259</b>	<b>-6.8%</b>	<b>-11,102</b>	<b>-19.5%</b>	<b>-5,843</b>	<b>-111.1%</b>	<b>900</b>	<b>1.1%</b>

## Settlement of Accounts for FY2009 ㊿

### (3) Capital investment, depreciation/amortization cost and R&D expenses

[Unit: Million yen; rounded down to the nearest million]

Accounting title	Fiscal year			Increase/decrease and rate of increase	Forecast
	FY2007	FY2008	FY2009	March 2010 - March 2009 (FY2009 - FY2008)	FY2010
Capital investment	3,644	9,134	6,984	-2,150	3,300
(Capital leases included)	(958)	(725)	(494)	(-231)	(450)
Depreciation/ amortization cost	3,560	3,463	3,534	71	3,800
R&D expenses	7,866	7,411	5,516	-1,895	5,600

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## 2. Non-consolidated financial statement

### (1) Change in business results

[Unit: Million yen; rounded down to the nearest million]

Accounting title	Fiscal year						Increase/decrease and rate of increase		Forecast	
	FY2007		FY2008		FY2009		March 2010 - March 2009 (FY2009 - FY2008)		FY2010	
Net sales	76,329	100.0%	47,593	100.0%	27,725	100.0%	-19,868	-41.7%	-	-
Operating income	6,364	8.3%	-6,153	-12.9%	-11,538	-41.6%	-5,385	-87.5%	-	-
Ordinary income	9,009	11.8%	-4,578	-9.6%	-10,655	-38.4%	-6,077	-132.7%	-	-
Extraordinary income/loss	-2,880	-3.8%	-4,971	-10.4%	-188	-0.7%	4,783	96.2%	-	-
Net income before taxes	6,129	8.0%	-9,549	-20.1%	-10,843	-39.1%	-1,294	-13.6%	-	-
Net income	4,074	5.3%	-8,186	-17.2%	-9,975	-36.0%	-1,789	-21.9%	-	-

Exchange rate	To US\$	¥112.80	¥99.66	¥91.61
	To Euro	¥160.76	¥141.78	¥129.18

Interest-bearing debts	28,212	33.8%	38,493	48.5%	48,398	57.9%	9,905	25.7%
Capital stock	15,950	19.1%	15,950	20.1%	15,950	19.1%	0	0.0%
Retained earnings	10,189	12.2%	710	0.9%	-9,264	-11.1%	-9,974	-1,404.8%
Net assets (Shareholder's equity ratio)	35,155	42.1%	25,510	32.2%	15,545	18.6%	-9,965	-39.1%
Total assets	83,458	100.0%	79,307	100.0%	83,591	100.0%	4,284	5.4%

### (2) Capital investment, depreciation/amortization cost and R&D expenses

[Unit: Million yen; rounded down to the nearest million]

Accounting title	Fiscal year			Increase/decrease and rate of increase		Forecast			
	FY2007		FY2008		FY2009		March 2010 - March 2009 (FY2009 - FY2008)		
Capital investment	1,632		7,477		6,382		-1,095	-14.6%	-
Depreciation/amortization cost	1,344		1,435		1,666		231	16.1%	-
R&D expenses	7,521		7,216		5,516		-1,700	-23.6%	-

The prospective future results described in this document are only forecasts determined based on currently available information. Potential risks and uncertain factors are included in the forecast. Accordingly, please note that actual results in the future may differ from the results forecasted herein.

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