

# Settlement of Accounts for FY2008 ①

## 1. Consolidated financial statements

### (1) Change in business results

[Unit: Million yen; rounded down to the nearest million]

Fiscal year Accounting title	Results								Increase/decrease and rate of increase		Forecast	
	FY2005		FY2006		FY2007		FY2008		March 2009 - March 2008		FY2009	
Net sales	124,788	100.0%	140,497	100.0%	130,351	100.0%	77,832	100.0%	-52,519	-40.3%	78,000	100.0%
Operating income	11,266	9.0%	12,995	9.2%	12,352	9.5%	-4,975	-6.4%	-17,327	-	-3,200	-4.1%
Ordinary income	8,890	7.1%	11,962	8.5%	11,516	8.8%	-5,259	-6.8%	-16,775	-	-4,000	-5.1%
Extraordinary income/loss	-1,227	-1.0%	611	0.4%	-3,896	-3.0%	-4,566	-5.9%	-670	-17.2%	-	-
Net income before taxes	7,663	6.1%	11,351	8.1%	7,620	5.8%	-9,825	-12.6%	-17,445	-	-	-
Net income	5,369	4.3%	6,594	4.7%	4,126	3.2%	-9,347	-12.0%	-13,473	-	-4,000	-5.1%

Exchange rate	To US\$	¥110.95	¥116.39	¥117.71	¥102.81	* Annual (Jan-Dec) TTM	¥95.00
	To Euro	¥137.31	¥146.87	¥161.99	¥152.07		¥125.00

Interest-bearing debts	48,979	43.0%	37,616	32.7%	40,994	34.8%	56,001	54.0%	15,007	36.6%
Capital stock	15,950	14.0%	15,950	13.9%	15,950	13.6%	15,950	15.4%	0	0.0%
Retained earnings	5,035	4.4%	10,478	9.1%	13,054	11.1%	2,394	2.3%	-10,660	-81.7%
Net assets (Shareholder's equity ratio)	27,745	23.6%	33,816	29.1%	37,100	31.3%	21,589	20.6%	-15,511	-
Total assets	113,923	100%	114,943	100.0%	117,635	100.0%	103,654	100.0%	-13,981	-11.9%

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## (2) Segment-by-segment net sales and operating income

[Unit: Million yen; rounded down to the nearest million]

Fiscal year Accounting title	Results								Increase/decrease and rate of increase		Forecast	
	FY2005		FY2006		FY2007		FY2008		March 2009 - March 2008		FY2009	
Industrial sewing machines												
Net sales	65,475	100%	73,459	100%	76,625	100%	44,584	100%	-32,041	-41.8%	49,000	100%
Operating income	9,549	14.6%	11,670	15.9%	12,947	16.9%	-258	-0.6%	-13,205	-102.0%	-900	-1.8%
SMT systems												
Net sales	21,290	100%	31,388	100%	29,812	100%	19,960	100%	-9,852	-33.0%	19,000	100%
Operating income	1,011	4.7%	2,922	9.3%	1,978	6.6%	-1,793	-9.0%	-3,771	-190.6%	-600	-3.2%
Household sewing machines												
Net sales	10,510	100%	8,599	100%	5,983	100%	2,356	100%	-3,627	-60.6%	2,300	100%
Operating income	-76	-0.7%	-1,458	-17.0%	-1,775	-29.7%	-1,536	-65.2%	239	13.5%	-140	-6.1%
Electronic equipment & precision equipment												
Net sales	14,799	100%	16,704	100%	9,596	100%	5,339	100%	-4,257	-44.4%	2,000	100%
Operating income	1,732	11.7%	1,828	10.9%	715	7.5%	415	7.8%	-300	-42.0%	180	9.0%
Precision casting												
Net sales	-	-	-	-	4,046	100%	3,755	100%	-291	-7.2%	4,000	100%
Operating income	-	-	-	-	165	4.1%	98	2.6%	-67	-40.6%	160	4.0%
Others												
Net sales	12,711	100%	10,345	100%	4,286	100%	1,835	100%	-2,451	-57.2%	1,700	100%
Operating income	242	1.9%	-209	-2.0%	-284	-6.6%	-284	-15.5%	0	0.0%	0	0.0%
<b>Total net sales</b>	<b>124,788</b>		<b>140,497</b>		<b>130,351</b>		<b>77,832</b>		<b>-52,519</b>		<b>78,000</b>	
Eliminations or corporate	-1,193		-1,758		-1,394		-1,615				-1,900	
<b>Total operating income</b>	<b>11,266</b>		<b>12,995</b>		<b>12,352</b>		<b>-4,975</b>		<b>-17,327</b>		<b>-3,200</b>	

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## (3) Capital investment, depreciation/amortization cost and R&D expenses [Unit: Million yen; rounded down to the nearest million]

Accounting title	Results				Increase/decrease and rate of increase		Forecast
	FY2005	FY2006	FY2007	FY2008	March 2009 - March 2008		FY2009
Capital investment	4,299	8,078	3,644	9,134	5,490	150.7%	8,406
(Capital leases included)	(958)	(1,210)	(958)	(725)	-233	-24.3%	(923)
Depreciation/ amortization cost	3,364	3,596	3,560	3,463	-97	-2.7%	3,398
R&D expenses	5,495	6,649	7,866	7,411	-455	-5.8%	6,232

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## 2. Non-consolidated financial statement

### (1) Change in business results

[Unit: Million yen; rounded down to the nearest million]

Fiscal year Accounting title	Results								Increase/decrease and rate of increase		Forecast	
	FY2005		FY2006		FY2007		FY2008		March 2009 - March 2008		FY2009	
Net sales	78,177	100.0%	87,419	100.0%	76,329	100.0%	47,593	100.0%	-28,736	-37.6%	-	-
Operating income	5,494	7.0%	7,675	8.8%	6,364	8.3%	-6,153	-12.9%	-12,517	-	-	-
Ordinary income	5,858	7.5%	10,685	12.2%	9,009	11.8%	-4,578	-9.6%	-13,587	-	-	-
Extraordinary income/loss	-2,194	-2.8%	-3,756	-4.3%	-2,880	-3.8%	-4,971	-10.4%	-2,091	-72.6%	-	-
Net income before taxes	3,663	4.7%	6,929	7.9%	6,129	8.0%	-9,549	-20.1%	-15,678	-	-	-
Net income	2,652	3.4%	3,637	4.2%	4,074	5.3%	-8,186	-17.2%	-12,260	-	-	-

Exchange rate	To US\$	¥112.93	¥115.96	¥112.80	¥99.66
	To Euro	¥136.63	¥149.45	¥160.76	¥141.78

\* Annual (Apr - Mar) TTB

Interest-bearing debts	30,581	35.4%	23,720	29.2%	28,212	33.8%	38,493	48.5%	10,281	36.4%
Capital stock	15,950	18.5%	15,950	19.6%	15,950	19.1%	15,950	20.1%	0	0.0%
Retained earnings	5,261	6.1%	7,665	9.4%	10,189	12.2%	710	0.9%	-9,479	-93.0%
Net assets (Shareholder's equity ratio)	31,273	36.2%	33,282	40.9%	35,155	42.1%	25,510	32.2%	-9,645	-27.4%
Total assets	86,350	100.0%	81,283	100.0%	83,458	100.0%	79,307	100.0%	-4,151	-5.0%

### (2) Capital investment, depreciation/amortization cost and R&D expenses

[Unit: Million yen; rounded down to the nearest million]

Fiscal year Accounting title	Results								Increase/decrease and rate of increase		Forecast	
	FY2005		FY2006		FY2007		FY2008		March 2009 - March 2008		FY2009	
Capital investment	1,529		4,061		1,632		7,477		5,845	358.1%	7,076	
Depreciation/amortization cost	1,379		1,348		1,344		1,435		91	6.8%	1,448	
R&D expenses	5,129		6,290		7,521		7,216		-305	-4.1%	6,232	

The prospective future results described in this document are only forecasts determined based on currently available information. Potential risks and uncertain factors are included in the forecast. Accordingly, please note that actual results in the future may differ from the results forecasted herein.

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