

# Settlement of Midterm Accounts for 2008 ①

## Consolidated financial statement

### (1) Change in business results

[Unit: Million yen; Rounded-down to the nearest million]

Accounting title	Result								Increase/decrease and rate of increase				Prospect	
	FY2006						FY2007		Comparison with the same period of the last fiscal year		Comparison with previous period		FY2007	
	First half		Second half		Whole year		First half		First half of fiscal 2007 - First half of fiscal 2006		First half of fiscal 2007 - Second half of fiscal 2006		Whole year	
Net sales	73,680	100%	66,817	100%	140,497	100%	71,024	100%	-2,656	0.0%	4,207	0.0%	138,000	100%
Operating income	7,128	9.7%	5,867	8.8%	12,995	9.2%	9,148	12.9%	2,020	3.2%	3,281	4.1%	13,000	9.4%
Ordinary income	6,360	8.6%	5,602	8.4%	11,962	8.5%	8,862	12.5%	2,502	3.8%	3,260	4.1%	12,000	8.7%
Extraordinary profit/loss	-230	-0.3%	-381	-0.6%	-611	-0.4%	78	0.1%	308	0.4%	459	0.7%		
Profit before tax	6,131	8.3%	5,220	7.8%	11,351	8.1%	8,784	12.4%	2,653	4.0%	3,564	4.6%		
Current net profit	3,501	4.8%	3,093	4.6%	6,594	4.7%	4,847	6.8%	1,346	2.1%	1,754	2.2%	6,600	4.8%

Exchange rate	To US\$	¥115.57	¥117.23	¥116.39	¥120.50
	To Euro	¥142.74	¥151.00	¥146.87	¥160.63

	March 31, 2006		September 30, 2006		March 31, 2007		September 30, 2007		September 2007 - March 2007 Increase/decrease	
	Interest-bearing debts	48,979	57.7%	41,480	36.1%	37,616	32.7%	37,875	32.1%	259
Capital	15,950	10.7%	15,950	13.9%	15,950	13.9%	15,950	13.5%	0	0.0%
Earned surplus	5,035	0.2%	7,773	6.8%	10,478	9.1%	14,421	12.2%	3,943	37.6%
Net assets	27,745	11.7%	30,229	26.3%	33,816	29.4%	38,522	32.7%	4,706	13.9%
Gross assets	113,923	100%	114,908	100.0%	114,943	100%	117,838	100.0%	2,895	2.5%

# Settlement of Midterm Accounts for 2008 ②

## (2) Segment-by-segment net sales and operating income

[Unit: Million yen; Rounded-down to the nearest million]

Accounting title	Fiscal year		Result						Increase/decrease and rate of increase				Prospect	
			FY2006			FY2007			Comparison with the same period of the last fiscal year		Comparison with previous period		FY2007	
	First half	Second half	Whole year	First half	Second half	Whole year	First half	Second half	First half of fiscal 2007 - First half of fiscal 2006	Second half of fiscal 2007 - Second half of fiscal 2006	First half of fiscal 2007 - First half of fiscal 2006	Second half of fiscal 2007 - Second half of fiscal 2006	Whole year	Second half
Industrial sewing machines														
Net sales	37,869		35,590		73,459		41,817		3,948		6,227		76,700	
Operating income/rate	5,714	15.1%	5,956	16.7%	11,670	15.9%	8,152	19.5%	2,438	4.4%	2,196	2.8%	12,900	16.8%
SMT system														
Net sales	17,145		14,243		31,388		14,944		-2,201		701		32,700	
Operating income/rate	1,735	10.1%	1,187	16.7%	2,922	9.3%	1,827	12.2%	92	2.1%	640	-4.5%	2,600	8.0%
Household sewing machines														
Net sales	4,819		3,780		8,599		3,569		-1,250		-211		7,000	
Operating income/rate	-513	-10.6%	-945	-25.0%	-1,458	-17.0%	-700	-19.6%	-187	-9.0%	245	5.4%	-1,900	-27.1%
Electronic equipment & computer peripherals														
Net sales	8,438		8,266		16,704		6,117		-2,321		-2,149		12,200	
Operating income/rate	1,120	13.3%	708	8.6%	1,828	10.9%	422	6.9%	-698	-6.4%	-286	-1.7%	1,200	9.8%
Others														
Net sales	5,408		4,937		10,345		4,574		-834		-363		9,400	
Operating income/rate	77	1.4%	-286	-5.8%	-209	-2.0%	132	2.9%	55	1.5%	418	8.7%	-300	-3.2%
Total sales	73,680		66,817		140,497		71,024		-2,656		4,207		138,000	
Elimination of profit	-1,005		-753		-1,758		-686		319		67		-1,500	
Total operating profit	7,128	9.7%	5,867	8.8%	12,995	9.2%	9,148	12.9%	2,020	3.2%	3,281	4.1%	13,000	9.4%

# Settlement of Midterm Accounts for 2008 ③

(3) Capital-investment, depreciation and amortization and R&D expenses [Unit: Million yen; Rounded-down to the nearest million]

Fiscal year Accounting title	Result				Increase/decrease and rate of increase		Increase/decrease and rate of increase		Prospect
	FY2006			FY2007	Comparison with the same period of the last fiscal year		Comparison with previous period		FY2007
	First half	Second half	Whole year	First half	First half of fiscal 2007 - First half of fiscal 2006		First half of fiscal 2007 - Second half of fiscal 2006		Whole year
Capital investment	2,789	5,289	8,078	2,069	-720	-25.8%	-3,220	-60.9%	5,211
(Capital lease included)	(674)	(536)	(1,210)	(548)	(-126)	(-18.7%)	(-12)	(-2.2%)	(968)
Depreciation & amortization	1,739	1,857	3,596	1,729	-10	-0.6%	-128	-6.9%	3,614
R&D expenses	3,438	3,211	6,649	3,790	352	10.2%	579	18.0%	7,973

# Settlement of Midterm Accounts for 2008 ㊦

## 2. Nonconsolidated financial statement

### (1) Change in business results

[Unit: Million yen; Rounded-down to the nearest million]

Fiscal year Accounting title	Result								Increase/decrease and rate of increase				Prospect	
	FY2006						FY2007		Comparison with the same period of the last fiscal year First half of fiscal 2007 - First half of fiscal 2006	Comparison with previous period First half of fiscal 2007 - Second half of fiscal 2006	FY2007			
	First half		Second half		Whole year		First half				Whole year			
Net sales	45,734	100.0%	41,685	100.0%	87,419	100.0%	42,475	100.0%	-3,259	0.0%	790	0.0%	-	-
Operating income	3,239	7.1%	4,436	10.6%	7,675	8.8%	4,946	11.6%	1,707	4.6%	510	1.0%	-	-
Ordinary income	3,925	8.6%	6,760	16.2%	10,685	12.2%	6,198	14.6%	2,273	6.0%	-562	-1.6%	-	-
Extraordinary profit/loss	-210	-0.5%	-3,546	-8.5%	-3,756	-4.3%	-90	-0.2%	120	0.2%	3,456	8.3%		
Profit before tax	3,716	8.1%	3,213	7.7%	6,929	7.9%	6,108	14.4%	2,392	6.3%	2,895	6.7%		
Current net profit	2,194	4.8%	1,443	3.5%	3,637	4.2%	3,728	8.8%	1,534	4.0%	2,285	5.3%	-	-

Exchange rate	To US\$	¥114.33	¥117.59	¥115.96	¥118.20
	To Euro	¥145.24	¥153.67	¥149.45	¥161.33

	March 31, 2006		September 30, 2006		March 31, 2007		September 30, 2007		September 2007 - March 2007 Increase/decrease	
Interest-bearing debts	30,581	35.4%	25,717	30.2%	23,719	29.2%	24,464	28.6%	745	-0.6%
Capital	15,950	18.5%	15,950	18.7%	15,950	19.6%	15,950	18.6%	0	-1.0%
Earned surplus	5,261	6.1%	6,610	7.8%	7,665	9.4%	10,489	12.3%	2,824	2.8%
Net assets	31,273	36.2%	32,310	37.9%	33,282	40.9%	35,810	41.8%	2,528	0.9%
Gross assets	86,350	100.0%	85,260	100.0%	81,283	100.0%	85,578	100.0%	4,295	0.0%

### (2) Capital-investment, depreciation and amortization and R&D expenses

[Unit: Million yen; Rounded-down to the nearest million]

Fiscal year Accounting title	Result								Increase/decrease and rate of increase				Prospect	
	FY2006						FY2007		Comparison with the same period of the last fiscal year First half of fiscal 2007 - First half of fiscal 2006	Comparison with previous period First half of fiscal 2007 - Second half of fiscal 2006	FY2007			
	First half		Second half		Whole year		First half				Whole year			
Capital investment	731		3,308		4,039		684		-47	-6.4%	-2,624	-79.3%	-	
Depreciation & amortization	666		681		1,347		624		-42	-6.3%	-57	-8.4%	-	
R&D expenses	3,226		3,064		6,290		3,614		388	12.0%	550	18.0%	-	

The prospective future results described in this document are only forecasts determined based on the currently available information. Potential risks and uncertain factors are included in the forecast. Accordingly, please take a note that the actual results in the future may differ from the results herein forecasted.

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