

Settlement of Accounts for FY2007 ①

1. Consolidated financial statement

(1) Change in business results

[Unit: Million yen; rounded down to the nearest million]

Accounting title	Results								Increase/decrease and rate of increase		Forecast	
	FY2004		FY2005		FY2006		FY2007		March 2008 - March 2007		FY2008	
Net sales	127,949	100.0%	124,788	100.0%	140,497	100.0%	130,351	100.0%	-10,146	-7.2%	120,000	100.0%
Operating income	10,441	8.2%	11,266	9.0%	12,995	9.2%	12,352	9.5%	-643	-4.9%	8,000	6.7%
Ordinary income	8,646	6.8%	8,890	7.1%	11,962	8.5%	11,516	8.8%	-446	-3.7%	7,500	6.3%
Extraordinary profit/loss	-1,572	-1.2%	-1,227	-1.0%	611	0.4%	-3,896	-3.0%	-4,507	-	-	-
Income before tax	7,074	5.5%	7,663	6.1%	11,351	8.1%	7,620	5.8%	-3,731	-32.9%	-	-
Current net income	5,523	4.3%	5,369	4.3%	6,594	4.7%	4,126	3.2%	-2,468	-37.4%	4,500	3.8%

Exchange rate	To US\$	¥108.07	¥110.95	¥116.39	¥117.70	* Annual (Jan - Dec) TTM	¥100.00
	To Euro	¥134.41	¥137.31	¥146.87	¥161.98		¥155.00

Interest-bearing debts	66,877	57.7%	48,979	43.0%	37,616	32.7%	40,994	34.8%	3,378	9.0%
Capital	12,441	10.7%	15,950	14.0%	15,950	13.9%	15,950	13.6%	0	0.0%
Earned surplus	183	0.2%	5,035	4.4%	10,478	9.1%	13,054	11.1%	2,576	24.6%
Net assets (equity capital ratio)	13,566	11.7%	27,745	24.1%	33,816	29.1%	37,100	31.3%	3,284	-
Gross assets	115,916	100.0%	113,923	100%	114,943	100.0%	117,635	100.0%	2,692	2.3%

Settlement of Accounts for FY2007 ②

(2) Segment-by-segment net sales and operating income

[Unit: Million yen; rounded down to the nearest million]

Accounting title	Fiscal year		Results								Increase/decrease and rate of increase		Forecast	
	FY2004	FY2005	FY2004	FY2005	FY2006	FY2007	FY2004	FY2005	FY2006	FY2007	March 2008 - March 2007	FY2008	FY2008	
Industrial sewing machines														
Net sales	62,343	100%	65,475	100%	73,459	100%	76,625	100%	3,166	4.3%	72,500	100%		
Operating income	6,394	10.3%	9,549	14.6%	11,670	15.9%	12,947	16.9%	1,277	10.9%	8,600	11.9%		
SMT systems														
Net sales	22,568	100%	21,290	100%	31,388	100%	29,812	100%	-1,576	-5.0%	31,000	100%		
Operating income	1,096	4.9%	1,011	4.7%	2,922	9.3%	1,978	6.6%	-944	-32.3%	1,800	5.8%		
Household sewing machines														
Net sales	12,545	100%	10,510	100%	8,599	100%	5,983	100%	-2,616	-30.4%	3,700	100%		
Operating income	665	5.3%	-76	-0.7%	-1,458	-17.0%	-1,775	-29.7%	-317	-21.7%	-1,300	-35.1%		
Electronic equipment & computer peripherals														
Net sales	14,712	100%	14,799	100%	16,704	100%	9,596	100%	-7,108	-42.6%	5,400	100%		
Operating income	1,734	11.8%	1,732	11.7%	1,828	10.9%	715	7.5%	-1,113	-60.9%	400	7.4%		
Others														
Net sales	15,779	100%	12,711	100%	10,345	100%	8,332	100%	-2,013	-19.5%	7,400	100%		
Operating income	1,393	8.8%	242	1.9%	-209	-2.0%	-119	-1.4%	90	43.1%	150	2.0%		
Total sales	127,949		124,788		140,497		130,351		-10,146		120,000			
Elimination of income	-842		-1,193		-1,758		-1,394				-1,650			
Total operating income	10,441		11,266		12,995		12,352		-643		8,000			

Settlement of Accounts for FY2007 ③

(3) Capital investment, depreciation and amortization and R&D expenses

[Unit: Million yen; rounded down to the nearest million]

Accounting title	Fiscal year	Results				Increase/decrease and rate of increase		Forecast
		FY2004	FY2005	FY2006	FY2007	March 2008 - March 2007		FY2008
Capital investment		4,041	4,299	8,078	3,644	-4,434	-54.9%	11,326
(Capital leases included)		(820)	(958)	(1,210)	(958)	-252	-20.8%	(928)
Depreciation & amortization		3,260	3,364	3,596	3,560	-36	-1.0%	3,662
R&D expenses		4,849	5,495	6,649	7,866	1,217	18.3%	7,712
R&D expenses (expense basis)		5,788	6,151	7,212	7,893	681	9.4%	8,716

Settlement of Accounts for FY2007 ④

2. Non-consolidated financial statement

(1) Change in business results

[Unit: Million yen; rounded down to the nearest million]

Accounting title	Results								Increase/decrease and rate of increase		Forecast	
	FY2004		FY2005		FY2006		FY2007		March 2008 - March 2007		FY2008	
Net sales	75,221	100.0%	78,177	100.0%	87,419	100.0%	76,329	100.0%	-11,090	-12.7%	-	-
Operating income	3,319	4.4%	5,494	7.0%	7,675	8.8%	6,364	8.3%	-1,311	-17.1%	-	-
Ordinary income	4,570	6.1%	5,858	7.5%	10,685	12.2%	9,009	11.8%	-1,676	-15.7%	-	-
Extraordinary profit/loss	-1,714	-2.3%	-2,194	-2.8%	-3,756	-4.3%	-2,880	-3.8%	876	-	-	-
Income before tax	2,856	3.8%	3,663	4.7%	6,929	7.9%	6,129	8.0%	-800	-11.5%	-	-
Current net income	2,812	3.7%	2,652	3.4%	3,637	4.2%	4,074	5.3%	437	12.0%	-	-
Exchange rate	To US\$	¥106.60		¥112.93		¥115.96		¥112.80		* Annual (Apr - Mar) TTB	¥100.00	
	To Euro	¥134.23		¥136.63		¥149.45		¥160.76			¥155.00	
Interest-bearing debts	45,218	50.1%	30,581	35.4%	23,720	29.2%	28,212	33.8%	4,492	18.9%		
Capital	12,441	13.8%	15,950	18.5%	15,950	19.6%	15,950	19.1%	0	0.0%		
Earned surplus	3,112	3.4%	5,261	6.1%	7,665	9.4%	10,189	12.2%	2,524	32.9%		
Net assets (equity capital ratio)	21,606	23.9%	31,273	36.2%	33,282	40.9%	35,155	42.1%	1,873	5.6%		
Gross assets	90,262	100.0%	86,350	100.0%	81,283	100.0%	83,458	100.0%	2,175	2.7%		

(2) Capital investment, depreciation and amortization and R&D expenses

[Unit: Million yen; rounded down to the nearest million]

Accounting title	Results								Increase/decrease and rate of increase		Forecast	
	FY2004		FY2005		FY2006		FY2007		March 2008 - March 2007		FY2008	
Capital investment	1,166		1,529		4,061		1,632		-2,429	-59.8%	6,701	
Depreciation & amortization	1,489		1,379		1,348		1,344		-4	-0.3%	1,462	
R&D expenses	4,410		5,129		6,290		7,521		1,231	19.6%	7,362	

The prospective future results described in this document are only forecasts determined based on currently available information. Risks and uncertain factors are included in these forecasts. Accordingly, please note that future results may differ from those forecast here.

Juki Corporation

Contact: Michinari Sogawa (Mr.)

Corporate Planning Department

Telephone: 81-3-3480-1742

Telefacsimile: 81-3-3480-9734

URL: <http://www.juki.co.jp/>