

# Settlement of midterm accounts for 2007 ①

## 1. Consolidated financial statement

### (1) Change in business results

[Unit: Million yen; Rounded-down to the nearest million]

Fiscal year Accounting title	Result						Increase/decrease and rate of increase				Prospect			
	FY2005			FY2006			Comparison with the same period of the last fiscal year		Comparison with previous period First half of fiscal 2006 - Second half of fiscal 2005		FY2006			
	First half	Second half	Whole year	First half	Whole year									
Net sales	63,798	100%	60,990	100%	124,788	100%	73,680	100%	9,882	15.5%	12,690	20.8%	135,500	100%
Operating income	5,995	8.7%	5,271	8.6%	11,266	8.1%	7,128	9.7%	1,133	18.9%	1,857	35.2%	12,500	9.2%
Ordinary income	5,012	7.6%	3,878	6.4%	8,890	6.7%	6,360	8.6%	1,348	26.9%	2,482	64.0%	10,600	7.8%
Extraordinary profit/loss	-927	-1.7%	-300	-0.5%	-1,227	-1.2%	-230	-0.3%	697	-75.2%	70	-23.3%		
Profit before tax	4,086	5.9%	3,577	5.9%	7,663	5.5%	6,131	8.3%	2,045	50.0%	2,554	71.4%		
Current net profit	2,969	2.8%	2,400	3.9%	5,369	4.3%	3,501	4.8%	532	17.9%	1,101	45.9%	6,000	4.4%

Exchange rate	To US\$	¥106.80	¥115.09	¥110.95	¥115.57
	To Euro	¥136.43	¥138.18	¥137.31	¥142.74

	March 31, 2005		September 30, 2005		March 31, 2006		September 30, 2006		September 2006 - March 2006	
Interest-bearing debts	66,877	57.7%	59,411	53.1%	48,979	57.7%	41,480	36.1%	-7,499	-15.3%
Capital	12,441	10.7%	12,441	11.1%	15,950	10.7%	15,950	13.9%	0	0.0%
Earned surplus	183	0.2%	2,636	2.4%	5,035	0.2%	7,773	6.8%	2,738	54.4%
Net assets	13,566	11.7%	17,248	15.4%	27,745	11.7%	30,229	26.3%	2,484	9.0%
Gross assets	115,916	100%	111,971	100.0%	113,923	100%	114,908	100.0%	985	0.9%

# Settlement of midterm accounts for 2007 ②

## (2) Segment-by-segment net sales and operating income

[Unit: Million yen; Rounded-down to the nearest million]

Accounting title	Fiscal year	Result							Increase/decrease and rate of increase				Prospect		
		FY2005			FY2006				Comparison with the same period of the last fiscal year		Comparison with previous period		FY2006		
		First half	Second half	Whole year	First half	Second half	Whole year	First half	Second half	Whole year	First half of fiscal 2006 - First half of fiscal 2005	Second half of fiscal 2006 - Second half of fiscal 2005	Whole year	First half	Second half
<b>Industrial sewing machines</b>															
Net sales		33,542		31,933		65,475		37,869		4,327	12.9%	5,936	18.6%	71,000	
Operating income/rate		4,972	14.8%	4,577	14.3%	9,549	14.6%	5,714	15.1%	742	14.9%	1,137	24.8%	10,200	14.4%
<b>SMT system</b>															
Net sales		10,838		10,452		21,290		17,145		6,307	58.2%	6,693	64.0%	29,000	
Operating income/rate		452	4.2%	559	5.3%	1,011	4.7%	1,735	10.1%	1,283	283.8%	1,176	210.4%	3,200	11.0%
<b>Household sewing machines</b>															
Net sales		5,755		4,755		10,510		4,819		-936	-16.3%	64	1.3%	8,700	
Operating income/rate		119	2.1%	-195	-4.1%	-76	5.3%	-513	-10.6%	-633	-531.1%	-318	163.1%	-1,000	-10.9%
<b>Electronic equipment &amp; computer peripherals</b>															
Net sales		7,116		7,683		14,799		8,438		1,322	18.6%	755	9.8%	16,400	
Operating income/rate		794	11.2%	938	12.2%	1,732	11.7%	1,120	13.3%	326	41.1%	182	19.4%	1,900	11.6%
<b>Others</b>															
Net sales		6,544		6,167		12,711		5,408		-1,136	-17.4%	-759	-12.3%	10,400	
Operating income/rate		287	4.4%	-45	-0.7%	242	1.9%	77	1.4%	-210	-73.2%	122	-	-300	-2.9%
<b>Total sales</b>		<b>63,798</b>		<b>60,990</b>		<b>124,788</b>		<b>73,680</b>		<b>9,882</b>	<b>15.5%</b>	<b>12,690</b>	<b>20.8%</b>	<b>135,500</b>	
<b>Elimination of profit</b>		<b>-629</b>		<b>-45</b>		<b>-1,193</b>		<b>-1,005</b>		<b>-376</b>	<b>59.80%</b>	<b>-441</b>	<b>78.2%</b>	<b>-1,500</b>	
<b>Total operating profit</b>		<b>5,995</b>	<b>9.40%</b>	<b>5,271</b>	<b>8.60%</b>	<b>11,266</b>	<b>9.00%</b>	<b>7,128</b>	<b>9.70%</b>	<b>1,133</b>	<b>18.9%</b>	<b>1,857</b>	<b>35.2%</b>	<b>12,500</b>	<b>9.2%</b>

# Settlement of midterm accounts for 2007 ③

## (3) Capital-investment, depreciation and amortization and R&D expenses

[Unit: Million yen; Rounded-down to the nearest million]

Accounting title	Fiscal year	Result			Increase/decrease and rate of increase				Prospect	
		FY2005			FY2006	Comparison with the same period of the last fiscal year First half of fiscal 2006 - First half of fiscal 2005	Comparison with previous period First half of fiscal 2006 - Second half of fiscal 2005		FY2006	
		First half	Second half	Whole year	First half				Whole year	
Capital investment		2,481	1,818	4,299	2,783	302	12.2%	965	53.1%	9,461
(Capital lease included)		(587)	(371)	(958)	(674)	-87	14.8%	-303	81.7%	(2,076)
Depreciation & amortization		1,607	1,757	3,364	1,706	99	6.2%	-51	-2.9%	3,672
R&D expenses		2,611	2,884	5,495	3,438	827	31.7%	554	19.2%	7,264

# Settlement of midterm accounts for 2007 ④

Accounting title	Result								Increase/decrease and rate of increase				Prospect	
	FY2005						FY2006		Comparison with the same period of the last fiscal year		Comparison with previous period First half of fiscal 2006 - Second half of fiscal 2005		FY2006	
	First half		Second half		Whole year		First half						Whole year	
Net sales	38,886	100%	36,335	100%	75,221	100%	45,734	100%	6,848	17.6%	9,399	25.9%	84,000	100%
Operating income	2,360	6.1%	959	2.6%	3,319	4.4%	3,239	7.1%	879	37.2%	2,280	237.7%	4,820	5.7%
Ordinary income	2,139	5.5%	2,431	6.7%	4,570	6.1%	3,925	8.6%	1,786	83.5%	1,494	61.5%	7,000	8.3%
Extraordinary profit/loss	-993	-2.6%	-721	-2.0%	-1,714	-2.3%	-210	-0.5%	783	-78.9%	511	-70.9%		
Profit before tax	1,145	2.9%	1,711	4.7%	2,856	3.8%	3,716	8.1%	2,571	224.5%	2,005	117.2%		
Current net profit	751	1.9%	2,061	5.7%	2,812	3.7%	2,194	4.8%	1,443	192.1%	133	6.5%	4,000	4.8%

Exchange rate	To US\$	¥109.31	¥116.50	¥112.93	¥114.33
	To Euro	¥134.20	¥139.03	¥136.63	¥145.24

	March 31, 2005		September 30, 2005		March 31, 2006		September 30, 2006		September 2006 - March 2006 Increase/decrease	
Interest-bearing debts	45,218	50.1%	39,798	46.2%	30,581	35.4%	25,717	30.2%	-4,864	-15.9%
Capital	12,441	13.8%	12,441	14.5%	15,950	18.5%	15,950	18.7%	0	0.0%
Earned surplus	3,112	3.4%	3,360	3.9%	5,261	6.1%	6,610	7.8%	1,349	25.6%
Net assets	21,606	23.9%	22,474	26.1%	31,273	36.2%	32,310	37.9%	1,037	3.3%
Gross assets	90,262	100.0%	86,077	100.0%	86,350	100.0%	85,260	100.0%	-1,090	-1.3%

## (2) Capital-investment cost, depreciation cost and R&D cost

[Unit: Million yen; Rounded-down to the nearest million]

Accounting title	Result								Increase/decrease and rate of increase				Prospect	
	FY2005						FY2006		Comparison with the same period of the last fiscal year		Comparison with previous period First half of fiscal 2006 - Second half of fiscal 2005		FY2006	
	First half		Second half		Whole year		First half						Whole year	
Capital investment	726		803		1,529		946		220	30.3%	143	17.8%	5,200	
Depreciation & amortization	672		707		1,379		666		-6	-0.9%	-41	-5.8%	1,390	
R&D expenses	2,379		2,750		5,129		3,226		847	35.6%	476	17.3%	6,701	

The prospective future results described in this document are only forecasts determined based on the currently available information. Potential risks and uncertain factors are not included in the forecast. Accordingly, please take a note that the actual results in the future may differ from the results herein forecasted.

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